

Exhibit “F”

Fill in this information to identify the case:

Debtor name **Lewisberry Partners, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF PENNSYLVANIA**

Case number (if known) **21-10327-ELF**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 **Loan Funder LLC, Series 7693**

Creditor's Name

**645 Madison Avenue
Floor 19
New York, NY 10022**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

6/26/2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Real estate lender

\$8,600,000.00

\$5,330,060.00

Describe the lien

Mortgage

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?
- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

2.2 **Powerco, Inc.**

Creditor's Name

**12 Route 173
Clinton, NJ 08809**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/28/2020

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Avant wheel loader

\$14,350.00

\$48,615.84

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?
- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Lewisberry Partners, LLC**

Case number (if known)

21-10327-ELF

Name

☒ No☐ Contingent☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$8,614,350.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entity

Loan Funder, LLC
c/o Jonathan L. Hornik, Esq.
LaRocca, Hornik, Rosen & Greenberg
83 South Street #302
Freehold, NJ 07728

Line **2.1**

William E. Miller, Esq.
FRIEDMAN VARTOLO, LLP
85 Broad Street, Suite 501
New York, NY 10004

Line **2.1**